

## 2016-2017 Charter School Board Governance Training

### Summary of Proposals

Provider	Contact Information	Relevant Training Courses	New or Existing Provider
<b>1. BoardOnTrack</b>	Website: <a href="http://www.boardontrack.com">www.boardontrack.com</a>	<ul style="list-style-type: none"> <li>• Board Meetings</li> <li>• Board Structure</li> <li>• Board Composition</li> <li>• Board Recruitment</li> <li>• Board Goals and Accountability</li> <li>• Finance*</li> <li>• Development</li> <li>• Academic Oversight</li> <li>• CEO Support &amp; Evaluation</li> <li>• Individual Trustee</li> </ul>	Existing (FY16)
<b>2. BRP Associates, LLC &amp; ASPIRE Solutions Group LLC</b>	P.O. Box 816, Stockbridge, GA 30261	<ul style="list-style-type: none"> <li>• Getting on Board: A Practical Guide to Orientation</li> <li>• Robert and His Rules</li> <li>• From Board Book to Board Portal</li> <li>• Looking at the Big Picture: Driving Strategic Planning</li> <li>• ABCs of Board Development and Building Board Capacity to Support Organizational Growth</li> <li>• CEO Transition and Support: From School Principal to Charter School CEO – (Two Part)</li> <li>• Fundraising (Development) and Marketing</li> <li>• Show Me the Money: Understanding Financial Statements, Audits and 990s*</li> </ul>	Existing (FY16)

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		<ul style="list-style-type: none"> <li>• Getting the Work of the Board Done 1: Transforming Board Structure</li> <li>• Getting the Work of the Board Done 2: Nonprofit Board Policy Development</li> </ul>	
<b>3. Carl Vinson Institute of Government</b>	<p>Website: <a href="http://www.cviog.uga.edu/">http://www.cviog.uga.edu/</a></p> <p>For more information or to request board training, please contact Russell W. Cook, Public Service Assistant:</p> <p>Phone: 706-542-0236</p> <p>Email: <a href="mailto:russcook@uga.edu">russcook@uga.edu</a></p>	<ul style="list-style-type: none"> <li>• <b>Module 1 – Board Leadership, Governance, and Development</b> <ul style="list-style-type: none"> <li>○ The 3 R's: Board Roles, Responsibilities, and Relationships</li> <li>○ Working as a Board: Collaborative Problem Solving and Decision Making</li> <li>○ Board Building: Expectations, Obligations, and Self-Assessment</li> <li>○ Interpersonal Communication, Relationships, and Leadership</li> <li>○ Working with and Through Others: Facilitative Leadership for Board Chairs</li> <li>○ Board Building: Leveraging Individual and Governance Team Strengths Through Emergenetics</li> </ul> </li> <li>• <b>Module 2 – Visioning, Strategic Planning, and Board and Community Relations</b> <ul style="list-style-type: none"> <li>○ Engaging the Public in Public Education: Tools for Community Conversations</li> <li>○ Community Visioning and Strategic Planning: Tools for Visioning the Future</li> <li>○ Working Across Boundaries: Engaging Business, Community, and Government Leaders in Building Effective Charter Schools</li> </ul> </li> <li>• <b>Module 3 – Policy Development</b> <ul style="list-style-type: none"> <li>○ Policy Choices in Charter Schools: Visions, Values, and Goals</li> <li>○ Policy Problem Solving: Facts, Values, and Conflicts</li> </ul> </li> </ul>	Existing (FY16)

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		<ul style="list-style-type: none"> <li>○ Policy Decision Making: Domination, Compromise, and Integration</li> <li>○ State of Education in Policy Decision Making: Federal, State, and Local</li> <li>● <b>Module 4 – Effective Board Meetings: Public Records, Public Information, Public Participation</b> <ul style="list-style-type: none"> <li>○ Board Meetings: Communication, Participation, and Operating Principles and Procedures</li> </ul> </li> <li>● <b>Module 5 – Personnel Management</b> <ul style="list-style-type: none"> <li>○ Essentials of School Personnel Management</li> <li>○ Recruiting, Hiring, and Maintaining Your School Leader</li> <li>○ Setting Performance Expectations and Evaluating Your School Leader</li> </ul> </li> <li>● <b>Module 6 – Financial Management and Governance*</b> <ul style="list-style-type: none"> <li>○ Essentials of School Financial Management</li> <li>○ Understanding Audited Financial Statements</li> <li>○ Developing Sound Financial Policies</li> <li>○ Planning for Long-Term Fiscal Sustainability</li> <li>○ Budgeting for Charter Schools</li> <li>○ Introduction to Accounting</li> <li>○ Introduction to Purchasing</li> <li>○ Basics of Payroll Administration</li> <li>○ Internal Controls for Managing Risk</li> </ul> </li> <li>● <b>Module 7 – Moral and Ethical Leadership</b> <ul style="list-style-type: none"> <li>○ Building an Ethical Board: Ethics Laws, Codes, and Conflicts of Interest</li> <li>○ Governing Charter Schools: Moral Obligations and Ethical Responsibilities of Board Members</li> <li>○ Ethical Leadership: Values, Ethics, and Morality in Policy Making</li> </ul> </li> </ul>	
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<b>4. Charter School Solutions</b>	Website: <a href="http://www.charterschoolsolutions.net">www.charterschoolsolutions.net</a>	<ul style="list-style-type: none"> <li>• Governance Basics</li> <li>• Governing for Excellence</li> <li>• How to Write Effective and Empowering Policies</li> <li>• Topics in Governance – Best Practices</li> </ul>	New
<b>5. Constructs &amp; Concepts International</b>	Dr. Jewel Jones Faison, <a href="mailto:jewel.faison@yahoo.com">jewel.faison@yahoo.com</a>	<ul style="list-style-type: none"> <li>• A+ Charter Governance Board Training*</li> </ul>	New
<b>6. Ed Innovation Partners, LLC</b>	Website: <a href="http://www.edinnovationpartners.com">www.edinnovationpartners.com</a>  Email: <a href="mailto:dbrewington@edinnovationpartners.com">dbrewington@edinnovationpartners.com</a>	<ul style="list-style-type: none"> <li>• Governing Board Capacity-Building and Strategic Development: Best Practices in Charter School Governance <ul style="list-style-type: none"> <li>○ Strategic Development and Capacity-Building</li> <li>○ Legal Requirements</li> <li>○ Board Meetings Expectations and Requirements</li> <li>○ Financial Compliance and Accountability*</li> <li>○ Policies, Internal Controls, and Budgeting*</li> <li>○ Financial, Budget, and Resource Planning and Development*</li> <li>○ Academic Accountability</li> <li>○ Academic Accountability – Additional Understanding of Performance Expectations and Compliance</li> <li>○ Recruiting and Onboarding Board Members</li> <li>○ Community Engagement</li> <li>○ Human Resources and Personnel</li> <li>○ Admissions and Enrollment</li> <li>○ Understanding the College and Career Ready Performance Index</li> <li>○ Board Defined Topics</li> <li>○ Case Studies for Advanced Board Members</li> </ul> </li> <li>• Educational Entrepreneurship and Innovation</li> </ul>	Existing (FY16)
<b>7. Education Planners, LLC</b>	Website: <a href="http://www.edplanners.org">www.edplanners.org</a>  Phone: 678-576-5333	<ul style="list-style-type: none"> <li>• Building a Highly Effective Governance Team – Training for New Boards or Board Member Training</li> <li>• Building a Highly Effective Governance Team – Whole Board Training</li> </ul>	Existing (FY16)

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	358 Roswell Street, Suite 1200, Marietta, GA 30060	<ul style="list-style-type: none"> <li>• Strategic Planning Training for Charter School Governance Boards</li> </ul>	
<b>8. Georgia Charter Schools Association (GCSA)</b>	Website: <a href="http://gacharters.org/">http://gacharters.org/</a>	<ul style="list-style-type: none"> <li>• Whole Board Governance Team Training</li> <li>• Charter School Finance and Budgeting*</li> <li>• Succession Planning</li> <li>• Induction, Orientation &amp; Mentoring of New Board Members</li> <li>• Effective Leadership Oversight</li> <li>• Charter Boards as Employers: Understanding Your Responsibilities</li> <li>• Tips for Developing and Monitoring Your Strategic Plan</li> <li>• Monitoring Charter Goals</li> <li>• Effective Committees</li> <li>• Understanding FERPA</li> <li>• Managing the Authorizer Relationship</li> <li>• Policy Development</li> <li>• Legal &amp; Regulatory Compliance</li> <li>• Effective Meetings</li> <li>• Board Chair Duties &amp; Responsibilities</li> <li>• Financial Governance*</li> <li>• Vendor/Management Company Contract Monitoring</li> <li>• Ethical Issues in Charter School Governance</li> <li>• Professional Standards Commission Educator Code of Ethics</li> <li>• Effective Board Development &amp; Capacity Building</li> <li>• Understanding Your By-laws</li> <li>• Board Self Assessments</li> <li>• Planning for Renewal</li> <li>• Governance vs. Management</li> <li>• Leadership Continuity Planning</li> </ul>	Existing (FY16)

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		<ul style="list-style-type: none"> <li>• Resource Development &amp; Grant Proposal Writing</li> <li>• Procurement</li> <li>• The School Leader &amp; Board</li> </ul>	
<b>9. Georgia Leadership Associates</b>	Website: <a href="http://www.kingcooper.com/GLA">www.kingcooper.com/GLA</a>	<ul style="list-style-type: none"> <li>• Board and Community Relations for Charter School Governing Boards</li> <li>• Board Roles and Responsibilities: Accountability, Standards, Statutes for Charter School Governing Boards</li> <li>• Ethics for Charter School Governing Boards</li> <li>• The Personnel Function of the Charter School Governing Board</li> <li>• Strategic Planning for Charter School Governing Boards</li> </ul>	Existing (FY16)
<b>10. Georgia School Boards Association (GSBA)</b>	Tony Arasi, <a href="mailto:tarasi@gsba.com">tarasi@gsba.com</a>	<ul style="list-style-type: none"> <li>• New Member Orientation*</li> <li>• Board Chair Workshop</li> <li>• Closing the Gap: How School Boards Can Effectively Turn Data Into Action</li> <li>• Communications Workshop</li> <li>• Finance/Community Engagement Workshop*</li> <li>• Personnel Issues Workshop</li> <li>• Policy Development and Effective Board Governance Workshop</li> <li>• School Law Workshop</li> <li>• Best Practices in Board Leadership Workshop</li> <li>• Board Ethics: Conflict Resolution Workshop</li> <li>• Effective Board Governance (Regional Workshops)</li> <li>• Whole Board Governance Team Training</li> </ul>	Existing (FY16)
<b>11. Greenway Strategy Management</b>	Website: <a href="http://www.greenwaystrategy.com">www.greenwaystrategy.com</a>  Phone: 404-405-4055	<ul style="list-style-type: none"> <li>• Roles and Responsibilities for the New Governing Board Member</li> <li>• The Effective Board Chair</li> <li>• Strategic Planning Session 1: Assessing the School and Its Environment</li> <li>• Strategic Planning Session 2: Strategy Development</li> <li>• Unlocking Creativity: Developing Innovative Approaches to Improve Student Success</li> </ul>	Existing (FY16)

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	Email: <a href="mailto:martha@greenwaystrategy.com">martha@greenwaystrategy.com</a>	<ul style="list-style-type: none"> <li>• Understanding and Monitoring Student Achievement Data</li> <li>• Monitoring School Performance Using the Balanced Scorecard</li> <li>• Needs Assessment and Customized Training</li> <li>• Collaborative Partnerships to Address Community Workforce Development Needs</li> <li>• Ensuring Effective Performance of the School Leader</li> </ul>	
<b>12. Gregory, Doyle, Calhoun &amp; Rogers, LLC</b>	Website: <a href="http://www.gregorydoylefirm.com">www.gregorydoylefirm.com</a>  Phone: 770-422-1776  49 Atlanta Street, Marietta, GA 30060	<ul style="list-style-type: none"> <li>• Effective Board Membership</li> <li>• Procurement</li> <li>• School Law</li> <li>• Whole Board Governance Team Training</li> <li>• New Board Member Training*</li> </ul>	New
<b>13. Griffin RESA</b>	Website: <a href="http://www.griffinresa.net">www.griffinresa.net</a>  Phone: 770-229-3247	<ul style="list-style-type: none"> <li>• General Governance Training, Including Common Topics &amp; Issues</li> <li>• Overview of Georgia's Charter School Governing Board Code of Ethics</li> <li>• Rules of Boardsmanship, Including Working with Local Boards of Education</li> <li>• Cultivating Positive Board Relations</li> <li>• The Art of Communicating</li> <li>• Developing Sound Media Relations</li> <li>• Effective School Strategic Planning</li> <li>• Local School Finance &amp; Personnel Management*</li> </ul>	Existing (FY16)
<b>14. Mote Ed, LLC</b>	Website: <a href="http://moteedllc.com">moteedllc.com</a>  Phone: 404-432-8041  Email: <a href="mailto:chad@moteedllc.com">chad@moteedllc.com</a>	<ul style="list-style-type: none"> <li>• Maximizing Board Potential for Innovation &amp; School Improvement</li> </ul>	New

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<b>15. Prestige Charter School Solutions</b>	Website: <a href="http://www.prestigecss.com/">http://www.prestigecss.com/</a>	<ul style="list-style-type: none"> <li>• The Governance Gold Standard: Fundamentals in Charter School Governance</li> </ul>	New
<b>16. Schlechty Center</b>	Website: <a href="http://www.schlechtycenter.org">www.schlechtycenter.org</a>	<ul style="list-style-type: none"> <li>• Mental Models of School</li> <li>• The Changing Context in which Schools and School Boards Operate</li> <li>• Communities and Community Building</li> <li>• Characteristics of 21st Century Learning</li> <li>• Characteristics of 21st Century Students</li> <li>• From Bureaucracy to Learning Organizations</li> <li>• Innovation and Continuity</li> <li>• Getting Things Done: Organizational Capacity</li> <li>• Strategic Thinking and Action</li> </ul>	Existing (FY16)

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